



Documenting CASP-Related Actions

1. Document the test results, goals, management options etc. in your usual documentation system. This may be paper based, the electronic health record (EHR) or CorCare.
2. Be clear, relevant, and timely when documenting CASP-related interventions and include information about My Heart and Brain Healthy Plan such dates and times for individuals' goals.
3. Communicate about using shared decision-making and how you will track progress in helping the individual in meeting their personalized goals. Note patient preferences and values that influenced the decisions.
4. Track progress over time in follow-up notes, including changes in symptoms, adherence to lifestyle changes, medications, and non-pharm management.
5. If available, use templates or digital tools in the EHR to ensure consistency and effective communication with the interprofessional team.